



## **BEST LINKING GROUP HOLDINGS LIMITED**

### **永聯豐集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 9882)**

22 November 2024

*To the Independent Shareholders*

Dear Sir or Madam,

#### **CONTINUING CONNECTED TRANSACTION IN RELATION TO THE PURCHASE FRAMEWORK AGREEMENT**

We refer to the circular dated 22 November 2024 issued by the Company (the “**Circular**”) of which this letter forms part. Terms defined in the Circular have the same meanings when used herein, unless the context otherwise requires.

We, being the independent non-executive Directors, have been appointed as members of the Independent Board Committee to advise the Independent Shareholders on whether the terms of the Purchase Framework Agreement, the proposed annual caps and the transactions contemplated thereunder are fair and reasonable, on normal commercial terms or better, in the ordinary and usual course of business of the Group and in the interests of the Company and the Shareholders as a whole, and as to how the Independent Shareholders should vote on the proposed resolution to approve the Purchase Framework Agreement and the transactions contemplated thereunder at the EGM. Lego Corporate Finance Limited, the Independent Financial Adviser, has been appointed to advise the Independent Board Committee and the Independent Shareholders in this regard.

We wish to draw your attention to (i) the “Letter from the Independent Financial Adviser” as set out in pages 13 to 24 of the Circular; and (ii) the “Letter from the Board” as set out in pages 4 to 10 of the Circular. Your attention is also drawn to the additional information set out in the Circular.

Having considered the Purchase Framework Agreement, the proposed annual caps and the transactions contemplated thereunder and the situation of the Group, and the factors and reasons considered by the Independent Financial Adviser and its opinion, we are of the view that the Purchase Framework Agreement, the proposed annual caps and the transactions contemplated thereunder are entered into in the ordinary and usual course of business of the Group, on normal commercial terms and fair and reasonable so far as the Independent Shareholders are concerned and in the interests of the Company and the Shareholders as a

whole. Accordingly, we recommend the Independent Shareholders to vote in favour of the resolution proposed to approve the Purchase Framework Agreement, the proposed annual caps and the transactions contemplated thereunder at the EGM.

Yours faithfully,

For and on behalf of  
Independent Board Committee

**Mr. Chan Wan Tsun**  
**Adrian Alan**

Independent non-executive  
Director

**Ms. Tsang Hau Lam**

Independent non-executive  
Director

**Ms. Tam Ho Ting**

Independent non-executive  
Director