

Private and confidential

By Email

The Board of Directors
Best Linking Group Holdings Limited
Unit No. 1119, 11th Floor
The Metropolis Tower
No. 10 Metropolis Drive
Kowloon, Hong Kong

22 November 2024

Dear Sirs and Madams,

Best Linking Group Holdings Limited
(the “Company”, together with its subsidiaries, the “Group”)

**CONTINUING CONNECTED TRANSACTION
IN RELATION TO THE PURCHASE FRAMEWORK AGREEMENT**

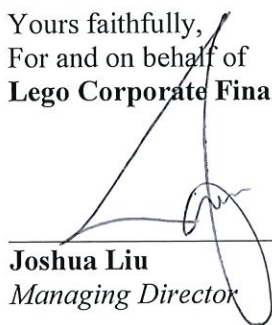
We refer to the circular of the Company in respect of the above captioned matters dated 22 November 2024 (the “Circular”). Capitalised terms used herein shall have the same meanings as ascribed to them in the Circular, unless otherwise stated.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter of advice to the Independent Board Committee and the Independent Shareholders (the “**IFA Letter**”), and references to our names and/or advice in the form and context in which they appear in the Circular.

We also confirm that, as at the Latest Practicable Date, we did not have (i) any interest or shareholding, direct or indirect, in any member of the Group or any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group, or (ii) any direct or indirect interests in any assets which had been acquired, disposed of by, or leased to, or which were proposed to be acquired, disposed of by, or leased to, any member of the Group since 31 December 2023 (being the date to which the latest published audited consolidated financial statements of the Group were made up).

We confirm that the IFA Letter is given as of the date of the Circular for incorporation therein, and we consent to the IFA Letter and this letter being made available for display as described in the Appendix to the Circular.

Yours faithfully,
For and on behalf of
Lego Corporate Finance Limited



Joshua Liu
Managing Director